

Spectra Energy Partners, LP
Long-Term Debt
As of September 30, 2018
(USD in millions)

		<u>CUSIP</u>	<u>Maturity</u>	<u>Amount</u>
<u>SPECTRA ENERGY PARTNERS, LP</u>				
Variable-rate	Senior Unsecured Notes	84756NAJ8	Jun-20	\$ 400
4.60%	Senior Unsecured Notes	84756NAB5	Jun-21	250
4.75%	Senior Unsecured Notes	84756NAD1	Mar-24	1,000
3.50%	Senior Unsecured Notes	84756NAF6	Mar-25	500
3.375%	Senior Unsecured Notes	84756NAH2	Oct-26	600
5.95%	Senior Unsecured Notes	84756NAE9	Sep-43	400
4.50%	Senior Unsecured Notes	84756NAG4	Mar-45	700
<u>TEXAS EASTERN TRANSMISSION, LP</u>				
4.125%	Senior Unsecured Notes	882384AB6	Dec-20	300
2.80%	Senior Unsecured Notes	882384AC4	Oct-22	500
7.00%	Senior Unsecured Notes	882389CC1	Jul-32	450
3.50%	Senior Unsecured Notes	882384AD2	Jan-28	400
4.15%	Senior Unsecured Notes	882384AE0	Jan-48	400
<u>OTHER</u>				
6.09%	Express-Platte Senior Secured Notes, Private Placement	EP60020A	Jan-20	110
3.51%	Algonquin Gas Transmission, Private Placement	N/A	Jul-24	350
3.10%	East Tennessee Natural Gas, Private Placement	N/A	Dec-24	190
	Change in fair value of debt hedged			(11)
	Debt discount and issuance costs			(47)
	Loan from affiliate			638
	Credit facility borrowings			-
	Commercial paper			1,665
	Total Debt			\$ 8,795
	Current portion of long-term debt			-
	Total Long-Term Debt			\$ 8,795